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## **China Fire Safety Enterprise Group Holdings Limited**

**中國消防企業集團控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 8201)**

### **APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER**

Grand Vinco Capital Limited has been appointed to act as the independent financial adviser to advise the Independent Board Committee in respect of the fairness and reasonableness of the Proposed Transaction as referred to in the Announcement dated 2 February 2005.

Reference is made to the announcement dated 2 February 2005 made by the Company (the **Announcement**). Unless otherwise defined, capitalised terms used herein shall have the same meaning as stated in the Announcement.

The Directors wish to announce that Grand Vinco Capital Limited has been appointed to act as the independent financial adviser to advise the independent board committee of the Company (the **Independent Board Committee**) in respect of the fairness and reasonableness of the Proposed Transaction. A copy of the letter of advice from Grand Vinco Capital Limited to the Independent Board Committee regarding the Proposed Transaction will be included in the circular to be despatched to the Shareholders as soon as practicable.

By order of the Board

**China Fire Safety Enterprise Group Holdings Limited**

Li Ching Wah

*Company Secretary*

As at the date of this announcement, the Company's executive Directors are Mr. Jiang Xiong, Mr. Jiang Qing, Mr. Chen Shu Quan and Mr. Chan Siu Tat; the non-executive Directors are Mr. Richard Owen Pyvis and Ms. Josephine Price; and the independent non-executive Directors are Mr. Liu Shi Pu, Mr. Heng Kwo Seng and Mr. Xiang Yu Fu.

Hong Kong, 16 February 2005

\* For identification purpose only

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least 7 days from the date of its posting.*