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China Fire Safety Enterprise Group Holdings Limited

中國消防企業集團控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code : 8201)

POSTPONEMENT IN DESPATCH OF CIRCULAR

The Company has made an application to the Stock Exchange for a waiver from strict compliance with the requirements under Rule 19.38 of the GEM Listing Rules so as to postpone the dispatch date of the Circular to on or before 12 November 2004.

The board of directors (the “**Board**”) of China Fire Safety Enterprise Group Holdings Limited (the “**Company**”) refer to the announcement (the “**Announcement**”) of the Company which was dated 28 September, 2004 in relation to the acquisition of 100% of the equity interests of Sichuan Fire Safety Appliances Factory (四川消防機械總廠). Unless otherwise stated, terms used herein shall have the same meanings as those defined in the Announcement.

Pursuant to Rule 19.38 of the GEM Listing Rules, a circular (the “**Circular**”) setting out the details specified by the GEM Listing Rules is required to be despatched to shareholders of the Company within 21 days after publication of the announcement in connection with the Acquisition, being on or before 21 October 2004. As additional time is required to prepare the accountants’ report on the Sichuan Group and also financial information of the enlarged Group to be included in the Circular, the Company has applied to the Stock Exchange for a waiver from the strict compliance with Rule 19.38 of the GEM Listing Rules so as to postpone the despatch date of the Circular to on or before 12 November 2004.

By order of the Board

China Fire Safety Enterprise Group Holdings Limited

Li Ching Wah

Company Secretary

As at the date of this announcement, the Company’s Executive Directors are Mr. Jiang Xiong, Mr. Jiang Qing, Mr. Chen Shu Quan and Mr. Chan Siu Tat; the Non-Executive Directors are Mr. Richard Owen Pyvis and Ms. Josephine Price; and the Independent Non-Executive Directors are Mr. Liu Shi Pu, Mr. Heng Kwoo Seng and Mr. Xiang Yu Fu.

Hong Kong, 21 October, 2004

* For identification purpose only

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website on the “Latest Company Announcements” page for at least 7 days from the date of its posting.