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## **CIMC-TianDa Holdings Company Limited**

### **中集天達控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock code: 445)**

#### **POLL RESULT OF THE EXTRAORDINARY GENERAL MEETING HELD ON 19 NOVEMBER 2020**

The Board is pleased to announce that at the EGM held on Thursday, 19 November 2020, an ordinary resolution as set out in the Notice was duly passed by the Independent Shareholders by way of poll.

References are made to the circular (the “**Circular**”) and the notice (the “**Notice**”) of the extraordinary general meeting (the “**EGM**”) of CIMC-TianDa Holdings Company Limited (the “**Company**”) dated 29 October 2020 in relation to, among others, the Disposal. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

#### **POLL RESULT OF THE EGM**

The Board is pleased to announce that at the EGM held on Thursday, 19 November 2020, the proposed resolution as set out in the Notice was duly passed by the Independent Shareholders by way of poll.

As at the date of the EGM, the total number of issued Shares was 16,638,046,183. As disclosed in the Circular, as the Purchaser, CIMC and their respective associates have a material interest in the Transfer Agreement, they were required to abstain and had abstained from voting on the proposed resolution at the EGM. Accordingly, the total number of Shares entitling the Independent Shareholders to attend and vote for or against the proposed resolution at the EGM was 8,659,104,911.

Save as disclosed above, no Shareholder was required under the Listing Rules to abstain from voting on the proposed resolution at the EGM. To the best of the Directors’ knowledge, information and belief, no Shareholder was entitled to attend and vote only against the proposed resolution at the EGM as set out in Rule 13.40 of the Listing Rules. No parties have stated their intention in the Circular to vote against or to abstain from voting on the proposed resolution at the EGM.

The poll result of the EGM in respect of the proposed resolution was as follows:

Ordinary resolution	Number of votes cast (Approximate % of total number of votes cast)		Total number of votes cast
	For	Against	
To approve, confirm and ratify the Transfer Agreement and the transactions contemplated thereunder and to authorise any one or more Directors to do all such acts and things as he/she/they may consider necessary, appropriate, desirable or expedient to give effect to the Transfer Agreement and the transactions contemplated thereunder.	3,502,946,627 (99.75%)	8,605,000 (0.25%)	3,511,551,627

*Note: Full text of the resolution is set out in the Notice.*

As more than 50% of the votes were cast in favour of the above proposed resolution, the resolution proposed at the EGM was duly passed as an ordinary resolution by the Independent Shareholders at the EGM.

The Hong Kong branch share registrar and transfer office of the Company, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

By order of the Board  
**CIMC-TianDa Holdings Company Limited**  
**Li Ching Wah**  
*Company Secretary*

Hong Kong, 19 November 2020

*As at the date of this announcement, the Directors are as follows:*

<i>Dr. Li Yin Hui</i>	<i>Chairman and Non-executive Director</i>
<i>Mr. Jiang Xiong</i>	<i>Honorary Chairman and Executive Director</i>
<i>Mr. Zheng Zu Hua</i>	<i>Executive Director</i>
<i>Mr. Tao Kuan</i>	<i>Non-executive Director</i>
<i>Mr. Zeng Han</i>	<i>Non-executive Director</i>
<i>Dr. Loke Yu</i>	<i>Independent non-executive Director</i>
<i>Mr. Heng Ja Wei</i>	<i>Independent non-executive Director</i>
<i>Mr. Ho Man</i>	<i>Independent non-executive Director</i>