

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company.*



**China Fire Safety Enterprise Group Limited**

**中國消防企業集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 445)**

**(1) VERY SUBSTANTIAL ACQUISITION, CONNECTED TRANSACTION  
AND SPECIAL DEAL**

**(2) PROPOSED ISSUE OF CONSIDERATION SHARES,  
CONVERTIBLE BONDS UNDER SPECIFIC MANDATE**

**(3) PROPOSED INCREASE OF AUTHORIZED CAPITAL**

**AND**

**(4) APPLICATION FOR WHITEWASH WAIVER**

**VOLUNTARY ANNOUNCEMENT –  
FINANCIAL INFORMATION OF PTERIS GROUP**

This announcement is made voluntarily by China Fire Safety Enterprise Group Limited (the “**Company**”).

Reference is made to the joint announcement issued by the Company and CIMC on 4 December 2017 in relation to, among other things, the Proposed Acquisitions, the proposed issuance of Consideration Shares and Convertible Bonds, the application for the Whitewash Waiver and the Special Deal (the “**Joint Announcement**”). Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as those defined in the Joint Announcement.

Pursuant to the requirements under the Rules Governing the Listing of Stocks on Shenzhen Stock Exchange, CIMC is required to publish the following reports to be issued by the auditor of Pteris, on the website of the Shenzhen Stock Exchange:

- (i) Pteris Global Limited Independent Auditor's Report and Consolidated Financial Statements for each of the three years ended 31 December 2014, 2015 and 2016 and the nine months ended 30 September 2017 (the "**Pteris Auditor's Report**"); and
- (ii) Independent Assurance Report on the statement reconciling the consolidated financial statements of Pteris prepared by China International Marine Containers (Group) Co., Ltd. for the year ended 31 December 2016 and the nine months ended 30 September 2017, respectively (the "**Independent Assurance Report**").

For details of the Pteris Auditors' Report and the Independent Assurance Report, the CFE Shareholders and potential investors of the Company may refer to the following overseas regulatory announcements published by CIMC on the website of the Stock Exchange on 2 February 2018:

- (i) Announcement on the Pteris Auditor's Report:
  - English: <http://www.hkexnews.hk/listedco/listconews/SEHK/2018/0202/LTN201802021625.pdf>
  - Chinese: [http://www.hkexnews.hk/listedco/listconews/SEHK/2018/0202/LTN201802021626\\_C.pdf](http://www.hkexnews.hk/listedco/listconews/SEHK/2018/0202/LTN201802021626_C.pdf)
- (ii) Announcement on the Independent Assurance Report:
  - English: <http://www.hkexnews.hk/listedco/listconews/sehk/2018/0202/LTN201802021635.pdf>
  - Chinese: [http://www.hkexnews.hk/listedco/listconews/sehk/2018/0202/LTN201802021636\\_C.pdf](http://www.hkexnews.hk/listedco/listconews/sehk/2018/0202/LTN201802021636_C.pdf)

The audited consolidated financial statements of Pteris for the three years ended 31 December 2016 and the nine months ended 30 September 2017, together with the relevant management discussion and analysis regarding Pteris' financial performance, will be included in the circular in relation to, among other things, the Proposed Acquisitions, the proposed issuance of Consideration Shares and Convertible Bonds, the application for the Whitewash Waiver and the Special Deal, which is expected to be despatched by the Company on or before 14 February 2018.

By order of the Board  
**China Fire Safety Enterprise Group Limited**  
**Li Ching Wah**  
*Company Secretary*

Hong Kong, 2 February 2018

As at the date of this announcement, the Directors are as follows:

<i>Dr. Li Yin Hui</i>	<i>Chairman and Non-executive Director</i>
<i>Mr. Jiang Xiong</i>	<i>Honorary Chairman and Executive Director</i>
<i>Mr. Zheng Zu Hua</i>	<i>Executive Director</i>
<i>Mr. Luan You Jun</i>	<i>Executive Director</i>
<i>Mr. Yu Yu Qun</i>	<i>Non-executive Director</i>
<i>Mr. Robert Johnson</i>	<i>Non-executive Director</i>
<i>Dr. Loke Yu</i>	<i>Independent non-executive Director</i>
<i>Mr. Heng Ja Wei</i>	<i>Independent non-executive Director</i>
<i>Mr. Ho Man</i>	<i>Independent non-executive Director</i>

*All the Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*